Your Retirement Plan Navigation Support Team

My Plan Service Team

Contact for: General Day to day administrative needs, Plan document, amendment and design support, Annual census data collection support, Annual participant notice support

My Plan Team

(678) 205-8825

MyPlan@mybenefits.me

Senior Plan Administrator

Contact for: Technical plan design & administrative support, Plan correction support

Mary Beth O'Brien, Director of Plan Administration

(678) 373-0665

MaryBethOBrien@mybenefits.me

Participant Services Team

Contact for: All participant withdrawal, distribution and/or loan requests

Participant Services

P: (678) 205-8825

F: (678) 374-6453

Participant Services@mybenefits.me

New Business & Development

Contact for: New client opportunity support, Initial plan design consultation, Plan implementation and conversion support

Tim Kvam

O: (678) 974-3241

C: (803) 403-5138

TimKvam@mybenefits.me



